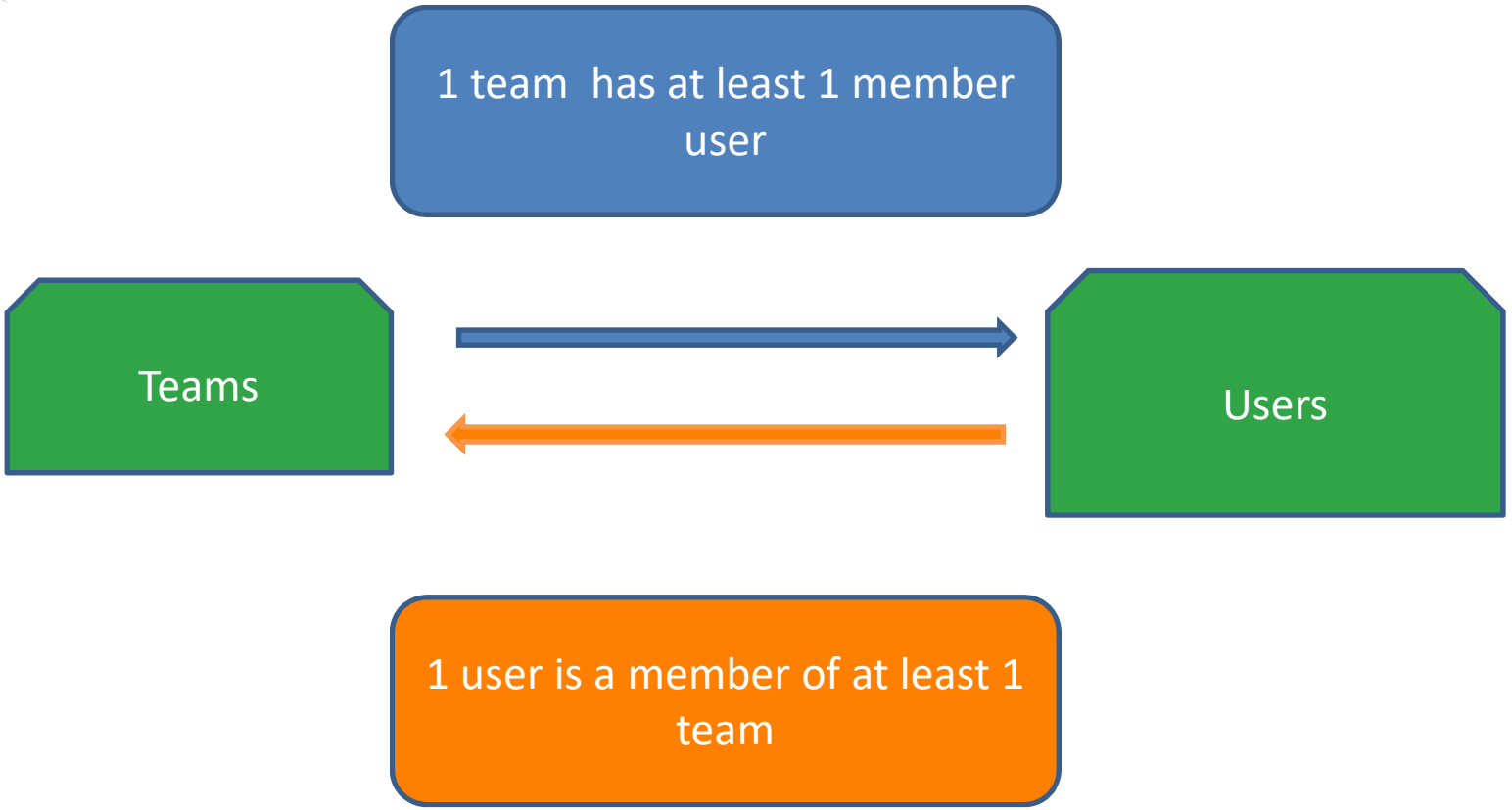
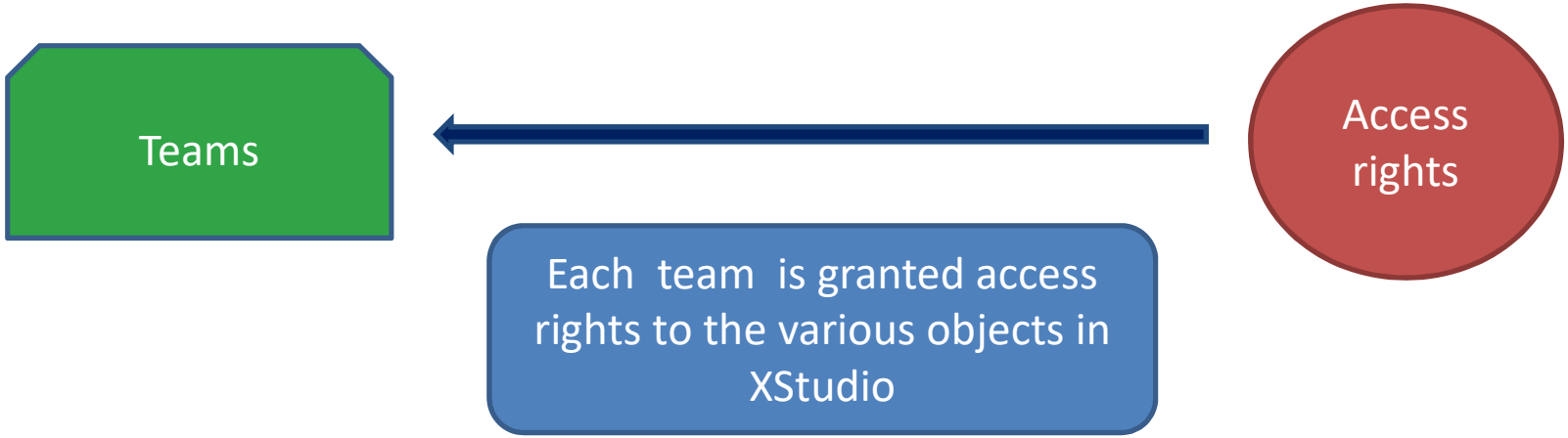
Team and access rights

Users, profiles and action rights

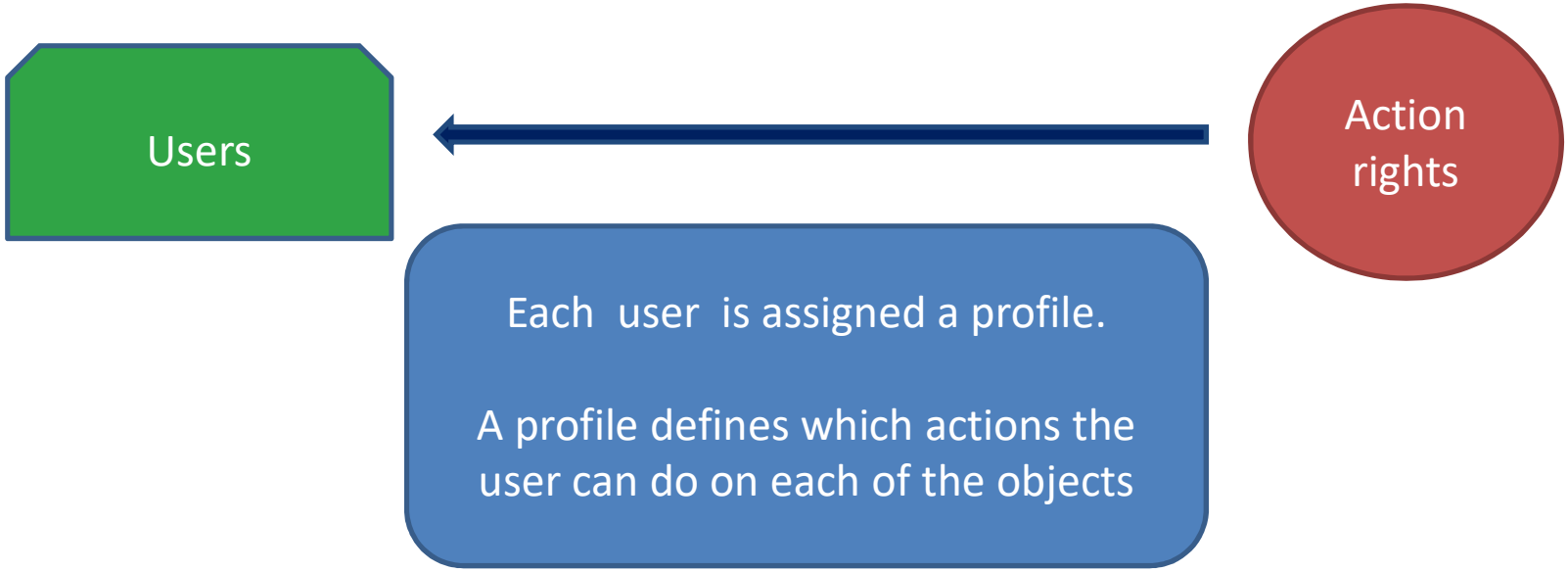
Combining them


1 team has at least 1 member user
Teams
Users
1 user is a member of at least 1 team



! By default a newly created team has no access rights

You need to add some for the team members to be able to work

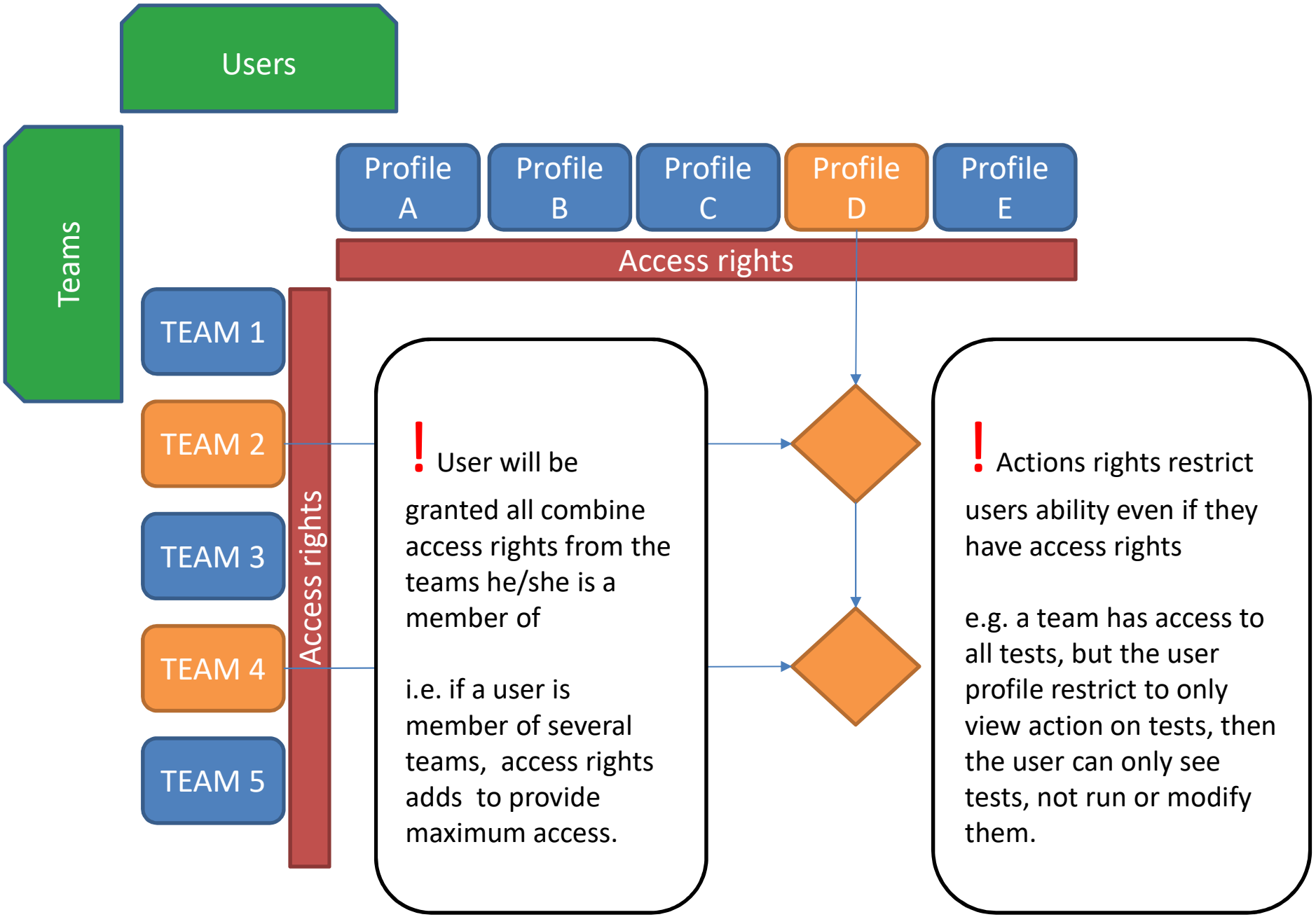


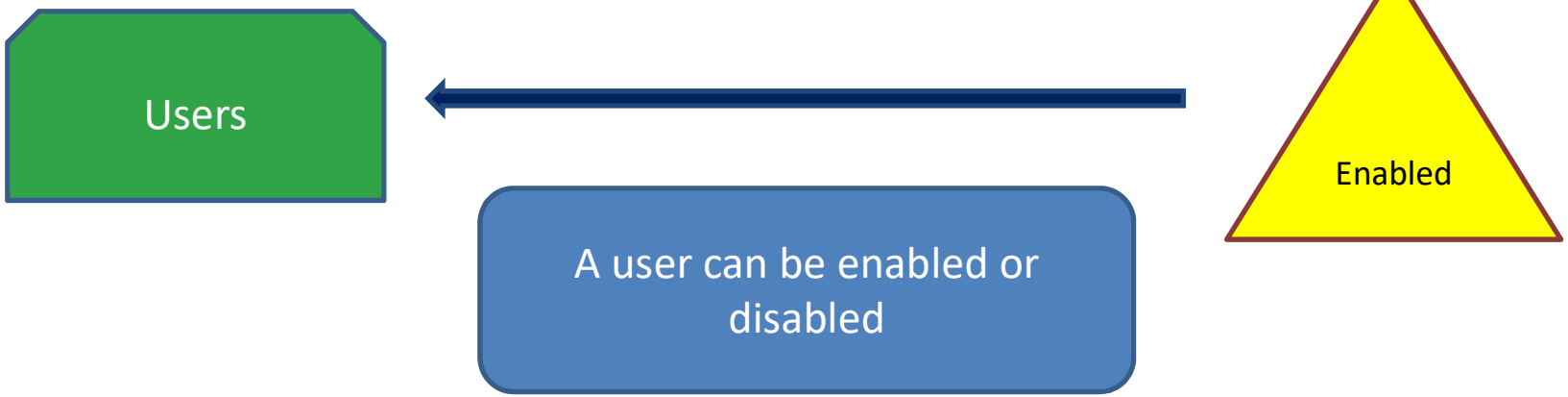
! XStudio proposes some basic user profiles. You need to adapt them for your own needs.

The best approach is to clone an existing profile then to adapt it

! Keep the number of profiles as low as possible – avoid the “1 user – 1 profile” syndrome

! Regularly review the user to ensure they remain in a limited number of teams


Users
Teams
Profile A
Profile B
Profile C
Profile D
Profile E
Access rights
TEAM 1
TEAM 2
TEAM 3
TEAM 4
TEAM 5
Access rights
! User will be granted all combine access rights from the teams he/she is a member of
i.e. if a user is member of several teams, access rights adds to provide maximum access.
! Actions rights restrict users ability even if they have access rights
e.g. a team has access to all tests, but the user profile restrict to only view action on tests, then the user can only see tests, not run or modify them.



! Do not delete users when they leave your projects – just mark them as ‘disabled’ – all historic data linked to them will be kept unchanged

1- Start by creating your Teams for your company
2- Define Access Rights for each team
3- Create Users and associate them to teams
4- Review existing profiles
5- Clone the one closest to your need and adapt them

Note : admin can run specific SQL Report to keep track of Users per Team and Profile (see the help center for it or ask the support team for help)